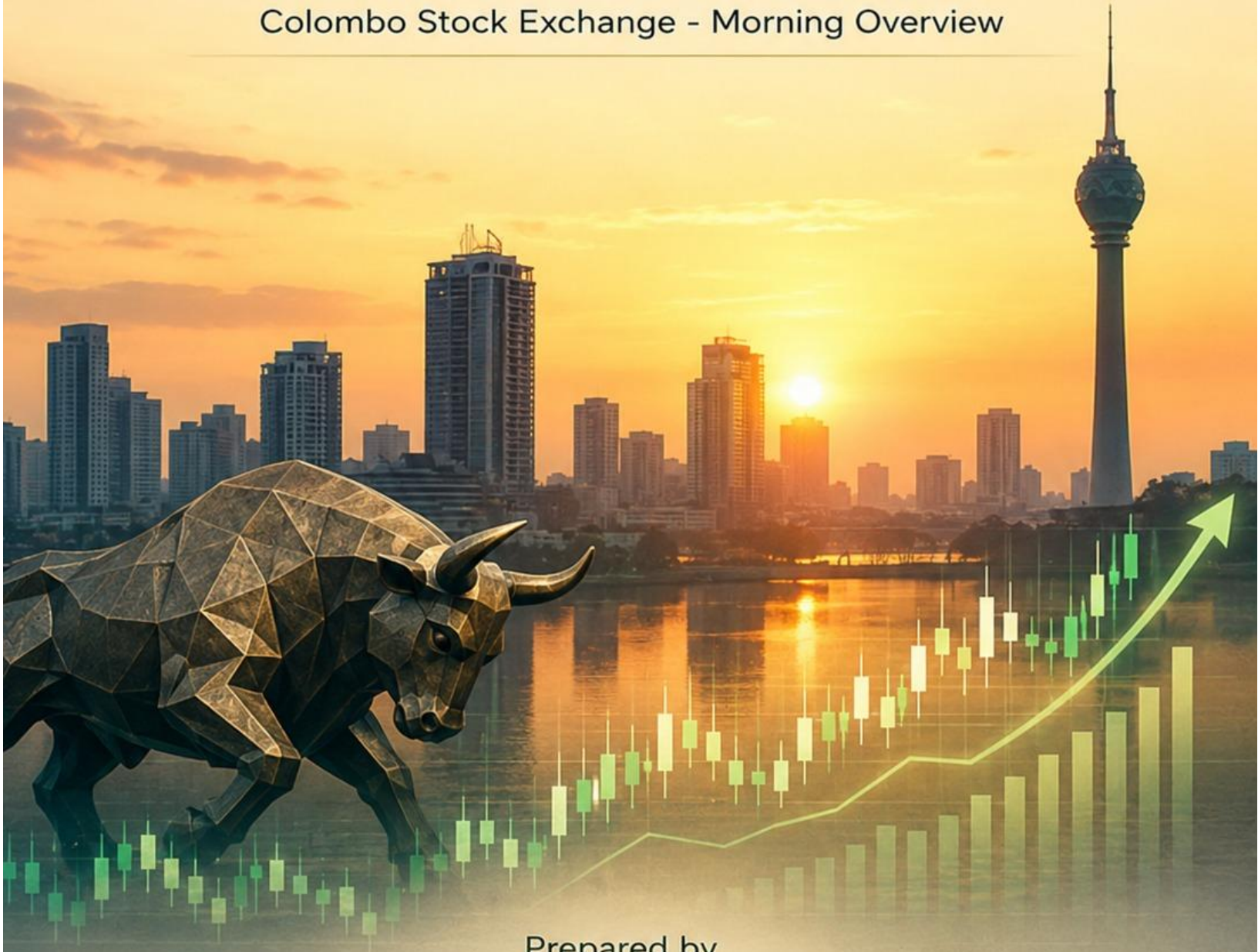
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Our favorite holding period is forever."
Warren Buffett

Thursday, October 29, 2026

Equity Update

		Chg	Chg%	28-Oct
ASPI	▲	277.55	1.41%	19,970
S&P SL 20 Index	▲	80.26	1.43%	5,693
Total Turnover (LKR)	▲			2,173,103,502
Market Capitalization (LKR)	▲			7,191,623,423,716
PER (x)				10.3
PBV (x)				1.2
DY (%)				3.3

Source: CSE

Global Indices

		28-Oct
Developed Markets		
Dow Jones	▲	52,475
Euro Stoxx 50	▲	6,168
FTSE 100	▲	10,695
Nikkei 225	▼	64,141
Hang Seng	▲	23,118
Frontier Markets		
VN index	▲	1,767
KSE-100	▲	165,737
DSEX	▲	5,433

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	28-Oct
USD	$	328.0	337.0	
GBP	£	435.1	449.6	
EUR	€	363.5	376.4	
JPY	¥	2.1	2.1	
CNY		48.6	51.2	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		28-Oct
Gold (USD/t.oz)	▲	4,070
Gold (LKR/t.oz)	▲	1,344,569
Brent Crude Oil (USD/Bbl)	▼	115
Copper (USD/Lbs)	▲	665
Cotton (USD/Lbs)	▼	78
Aluminium (USD/MT)	▼	3,073
Palm Oil 3M forward (MYR/M		4,797

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators	Real GDP Growth:	NCPI YoY Change:	CCPI YoY Change:
	2026 Q2 = 4.2%	**September 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

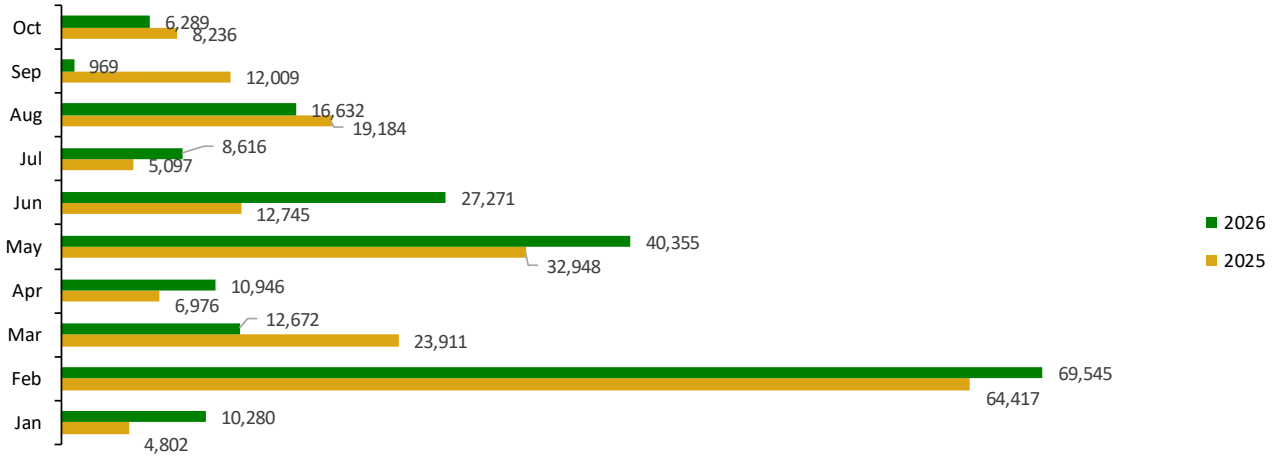
Cash Dividends

Scan here for contacts & disclaimer

Thursday, October 29, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PKME(N)	LKR 2.75	First	5-Nov	6-Nov	25-Nov
LLUB(N)	LKR 7.00	First	6-Nov	9-Nov	26-Nov

LKR 203,576 Mn as dividends from January - October* 2026



**Untill October 28, 2026*

Senfin Research | Source: CSE